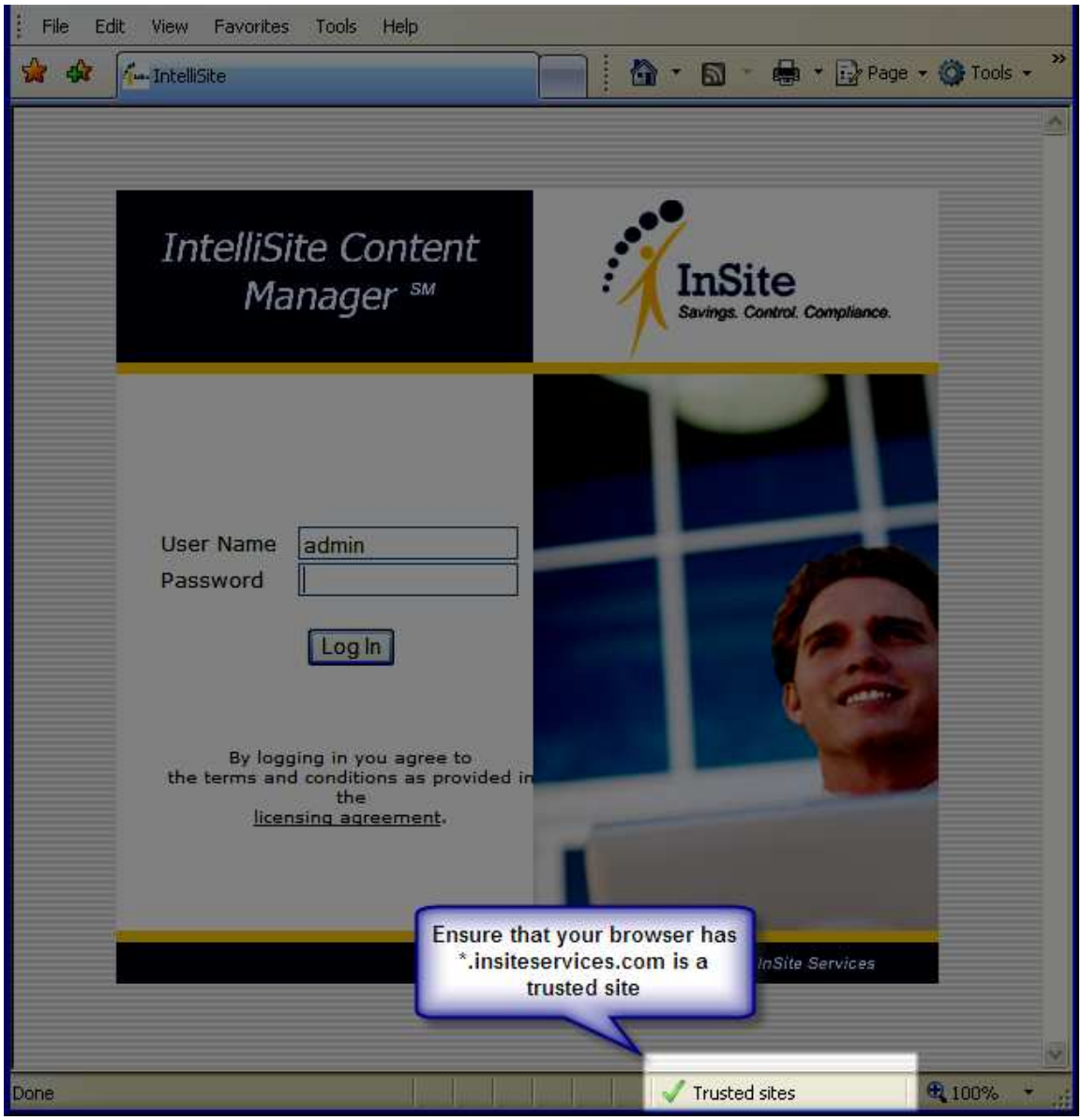
2 steps to Ensure Successful IntelliSite Installation and Configuration

1) Set "*.insiteservices.com" as a trusted site within the Internet Explorer Browser



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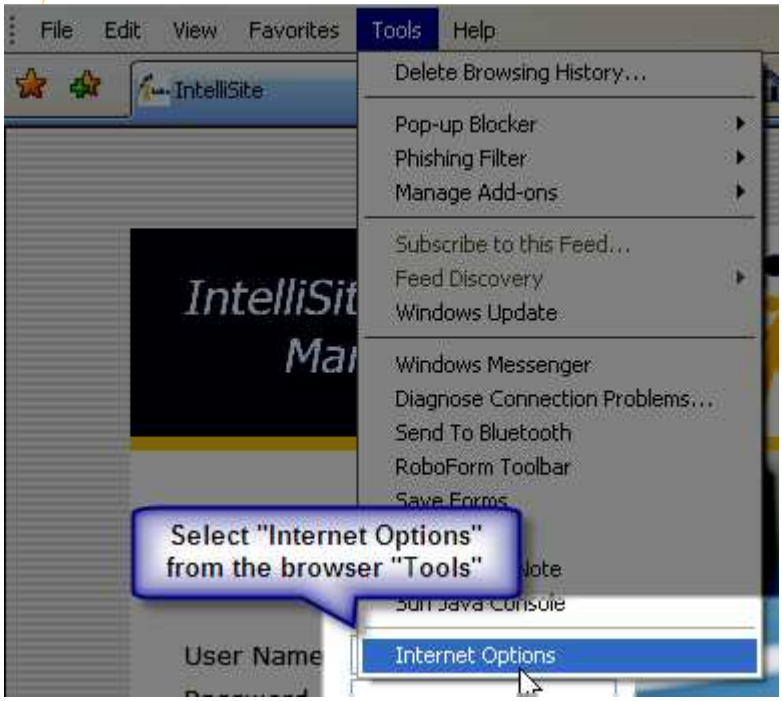

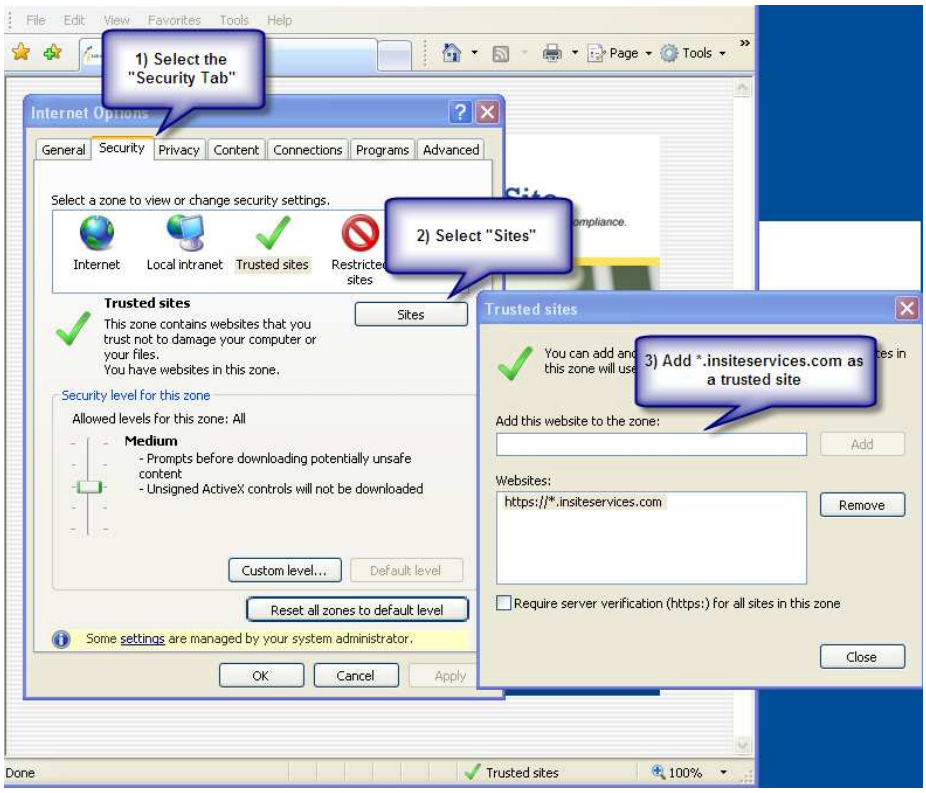

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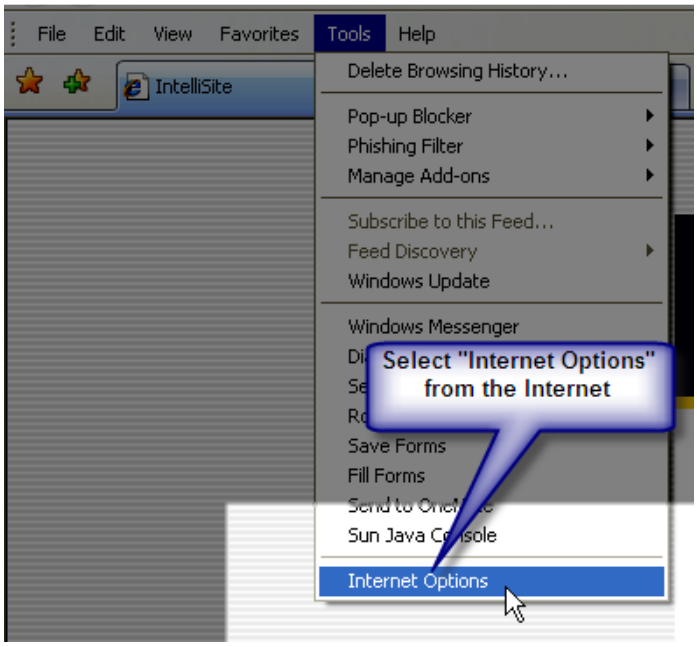
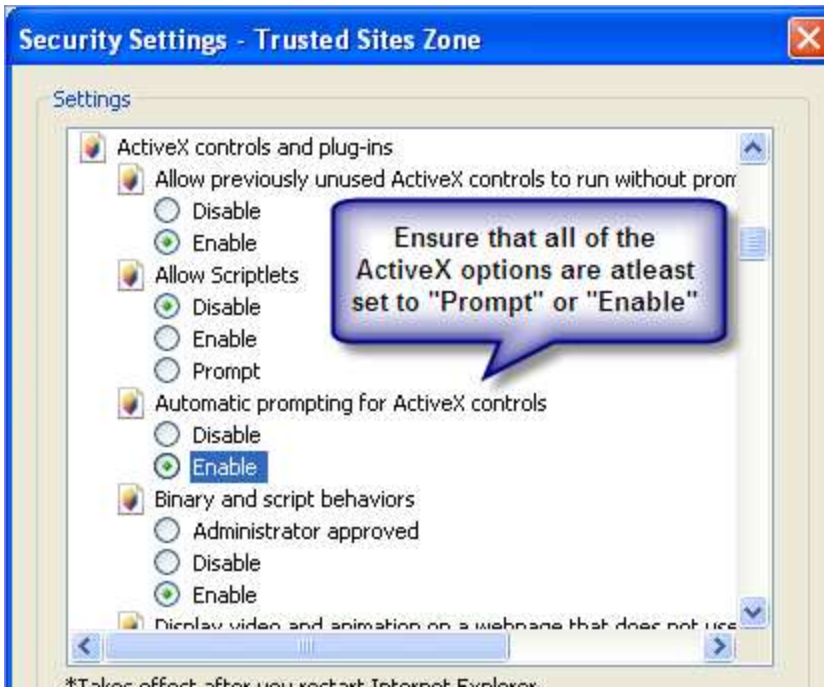
2) Enable ActiveX in the Internet Explorer Browser




Security Settings - Trusted Sites Zone
Settings
ActiveX controls and plug-ins
Allow previously unused ActiveX controls to run without prom
Disable
Enable
Allow Scriptlets
Disable
Enable
Prompt
Automatic prompting for ActiveX controls
Disable
Enable
Binary and script behaviors
Administrator approved
Disable
Enable
Ensure that all of the ActiveX options are atleast set to "Prompt" or "Enable"

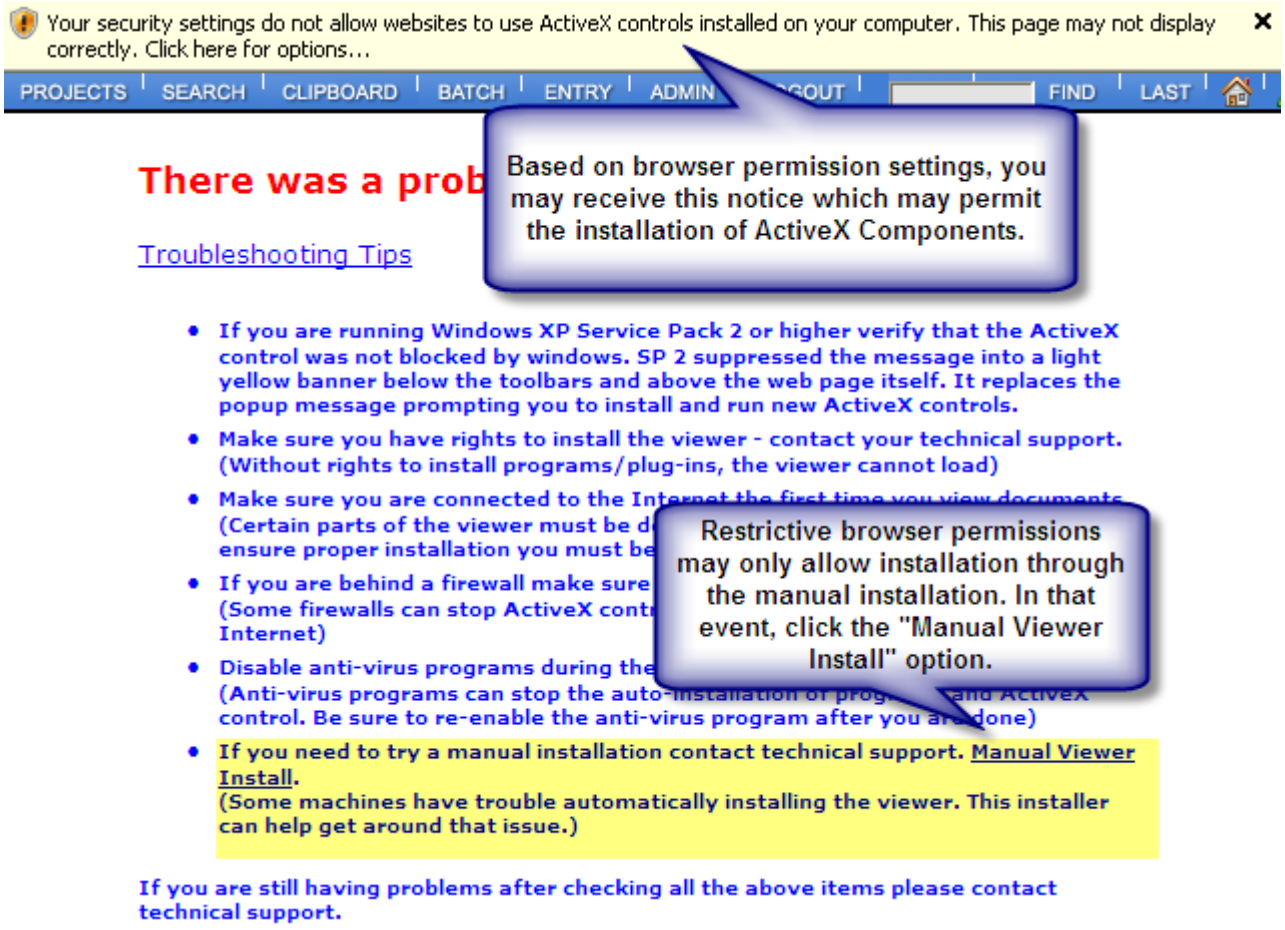
You are now ready to access your IntelliSite system.

You may be prompted to allow the download of various Active X components based on the security settings of your browser. Accept all Active X installation/download prompts.

Based on the ActiveX permission settings in your browser to "Prompt" for ActiveX execution permission, you may receive this prompt or similar ones. Setting all ActiveX browser security settings to "Enable" should eliminate this message.

Based on Active X browser permission settings, you may receive messages similar to this requesting permission to install various viewer components. Select "Install".

Restrictive browser permissions may only allow installation through the manual installation. In that event, click the "Manual Viewer Install" option.



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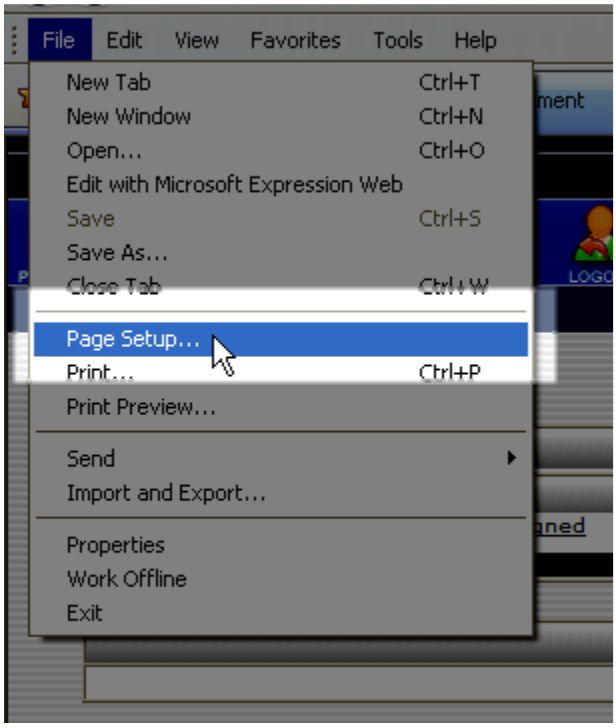
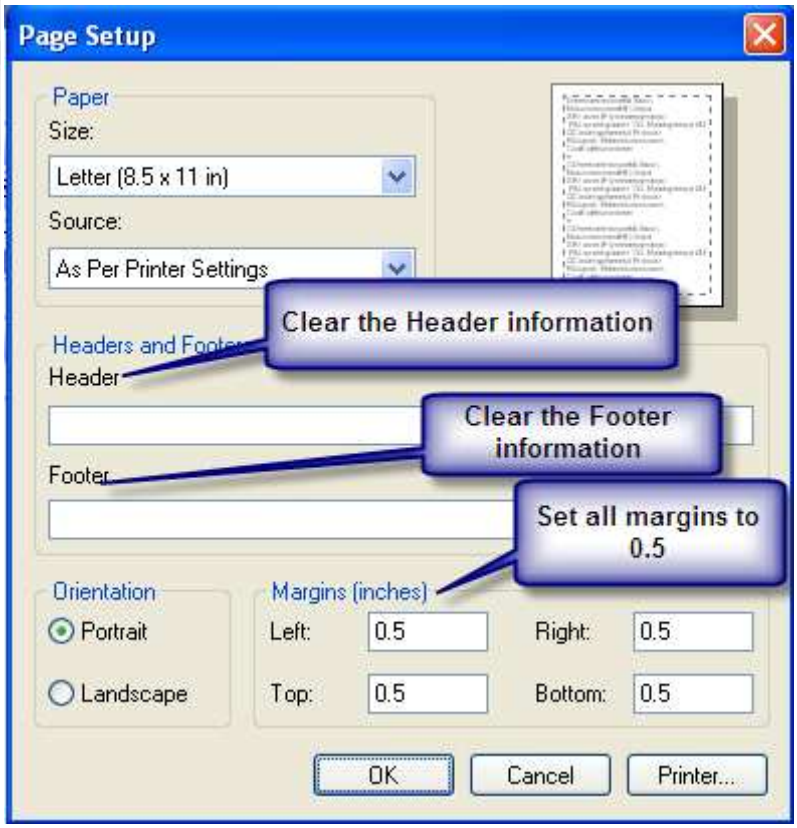
Page Setup for Printing HTML eForms

If you will need to print any HTML eForms, you should change the page setup in your browser to ensure proper print formatting.





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Client PC Requirements

- Windows 2000+ OS
- Internet Access with Internet Explorer 6.0+
- 256 MB RAM, 512+ Recommended
- **User has sufficient rights to install ActiveX controls automatically through the browser**
- Other factors that can affect the document viewing experience include firewalls/proxies, document sizes, anti-virus programs, and other intrusive utilities
- Additional Client Functionality – Provided through the use of the Application Integration Kit – providing desktop toolbar, auto-file, CR creation, MS Office integration, and Print to IntelliSite